



APEX FOODS LIMITED

SHANT SKYMARK (Levels 8-13),
18 Gulshan Avenue, Gulshan, Dhaka-1212,
Bangladesh.

Price Sensitive Information

FINANCIAL STATEMENTS

FOR THE SIX MONTHS PERIOD ENDED ON DECEMBER 31, 2025

In compliance with the with the Notification No. BSEC/CMRRCD/2006-158/208/Admin/81 dated June 20, 2018 and Listing regulations 2015 of Stock Exchanges, we are pleased to inform you that the Board of Directors of the Company while adopting the Un-Audited Half-Yearly (Q2) Financial Statements for the six months ended on December 31, 2025 of the Company has approved the following in the Board's Meeting held at it's Registered Office on January 31, 2026 at 3.30 P.M.

Particulars	Taka			
	July-Dec 2025	July-Dec 2024	Oct-Dec 2025	Oct-Dec 2024
Revenue (Taka in thousand)	1,470,887	1,094,586	803,305	555,231
Gross profit (Taka in thousand)	110,928	99,546	51,447	42,190
Other Operating Income/(Loss) (Taka in thousand)	1	55	2	110
Finance Income & Other Income (Taka in thousand)	29,503	26,294	18,433	16,322
Provision for taxation (Taka in thousand)	25,766	24,109	14,041	15,569
Net profit after tax (Taka in thousand)	17,988	14,358	3,668	1,825
Earnings per Share (EPS)	3.51	2.52	0.64	0.32
Net operating cash flows per Share (NOCFPS)	(11.65)	(47.78)	----	----

Net Assets Value (NAV) per share: As on 31.12.2025 Tk. 158.71 and as on 30.06.2025 Tk. 126.05

Dated: Dhaka
January 31, 2026

By Order of the Board
Sd/-
Kamrul Islam
Company Secretary